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 Attorneys for Sierra Liquidity Fund, LLC.

Electronically Filed on 4/30/07

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In Re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor(s).

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR

In Re:
 USA CAPITAL REALTY ADVISORS, LLC.,
 Debtor(s).

Chapter 11

In Re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC.,
 Debtor(s).

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

In Re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor(s).

**NOTICE OF ENTRY OF
 STIPULATION TO CONTINUE
 RESPONSE DATE AND
 HEARING DATE FOR
 OBJECTION TO THE
 ADMINISTRATIVE EXPENSE
 CLAIM OF SIERRA LIQUIDITY
 FUND, LLC; ORDER THEREON**

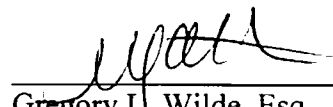
In Re:
 USA SECURITIES, LLC.
 Debtor(s).

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

1 NOTICE IS HEREBY GIVEN that on the 23rd day of April, 2007, a STIPULATION TO
2 CONTINUE RESPONSE DATE AND HEARING DATE FOR OBJECTION TO THE
3 ADMINISTRATIVE EXPENSE CLAIM OF SIERRA LIQUIDITY FUND, LLC; ORDER
4 THEREON was entered in the above entitled matter, a copy of which is attached hereto.
5

6 DATED this 27 day of April, 2007.

7 WILDE HANSEN, LLP

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9 
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Entered on Docket
April 23, 2007

A handwritten signature in black ink, appearing to read "L. B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

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E-filed 4-20-07

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In Re:
USA COMMERCIAL MORTGAGE COMPANY.
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR

In Re:
USA CAPITAL REALTY ADVISORS, LLC.
Debtor.

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In Re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC.
Debtor.

**STIPULATION TO CONTINUE
RESPONSE DATE AND HEARING
DATE FOR OBJECTION TO THE
ADMINISTRATIVE EXPENSE
CLAIM OF SIERRA LIQUIDITY
FUND, LLC; ORDER THEREON**

In Re:
USA CAPITAL FIRST TRUST DEED FUND, LLC.
Debtor.

Current Hearing Date: April 26, 2007
Hearing Time: 9:30 a.m.

In Re:
USA SECURITIES, LLC.
Debtor.

Continued Hearing Date: May 31, 2007
Hearing Time: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed, Fund, LLC

COME NOW, Sierra Liquidity Fund, LLC ("Sierra"), by and through its counsel Robert S. Coldren, Esq., and Debtor, USA Commercial Mortgage Company, by and through its counsel, Steven C. Strong, Esq., and USACM Liquidating Trust by and through its counsel, Rob Charles, Esq. and hereby agree and stipulate as follows:

IT IS HEREBY AGREED AND STIPULATED that the April 26, 2007 hearing date on the Objection to the Administrative Expense Claim of Sierra Liquidity Fund, LLC shall be continued to May 31, 2007 at 9:30 a.m.;

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1 IT IS FURTHER AGREED AND STIPULATED that Sierra's Response to Objection to the
2 Administrative Expense Claim of Sierra Liquidity Fund, LLC shall now be filed no later than Friday
3 May 18, 2007;

4 IT IS SO ORDERED.

5
6 LEWIS AND ROCA LLP

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13 Attorney for USACM Liquidating Trust

Date: 4-19-07

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Date: 4/19/07

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Attorney for Sierra Liquidity Fund, LLC

Date: 4/19/07

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Date: 4-20-07

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UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In Re:
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 Debtor(s).

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Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

CERTIFICATE OF SERVICE OF
 NOTICE OF ENTRY OF
 STIPULATION TO CONTINUE
 RESPONSE DATE AND
 HEARING DATE FOR
 OBJECTION TO THE
 ADMINISTRATIVE EXPENSE
 CLAIM OF SIERRA LIQUIDITY
 FUND, LLC; ORDER THEREON

1. On April 30, 2007 (date) I served the following documents(s) (specify):

1 Stipulation to Continue Response Date and Hearing Date for Objection to the
2 Administrative Expense Claim of Sierra Liquidity Fund, LLC; Order Thereon.

- 3 2. I served the above-named document(s) by the following means to the persons as
4 listed below:

5 *(Check all that apply)*

6 ■ **a. ECF System** *(You must attach the "Notice of Electronic Filing", or list all persons and*
7 *addresses and attach additional paper if necessary)*

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☐ **b. United States mail, postage fully prepaid**

(List persons and addresses. Attach additional paper if necessary)

☐ **c. Personal Service** (List persons and addresses. Attach additional paper if necessary)

I personally delivered the document(s) to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney's office with a clerk or other person in charge, or if no one is charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ **d. By direct mail (as opposed to through the ECF System)**

(List persons and email addresses. Attach additional paper if necessary)

Based upon the written assignment of the parties to accept service by email or a court order. I caused the document(s) to be sent to the persons at the mail addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ **e. By fax transmission** *(List persons and fax numbers. Attach additional paper if necessary)*

Based upon the written assignment of the parties to accept service by fax transmission or a court order. I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ **f. By messenger** *(List persons and addresses. Attach additional paper if necessary)*

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

(A declaration by the messenger must be attached to this Certificate of Service).

I declare under penalty of perjury that the foregoing is true and correct.

Signed on *(date)*: 4/30/07

Catherine A. Roma
(NAME OF DECLARANT)

/s/ Catherine A. Roma
(SIGNATURE OF DECLARANT)